

KMR: Resolution of the 2012 **extraordinary meeting of shareholders**

Mirae Joint Stock Company announced the resolution of the 2012 extraordinary meeting of shareholders dated July 14, 2012:

Article 1: The meeting approved to amend the articles of association

- Charter capital: VND343,982,220,000 or USD21,102,106
- Total shares: 34,398,222 shares
- Par value: VND10,000/share
- In which:
  - + Volume registered to buy by *Founding Shareholders*: 6,050,216 shares
  - + Total issue volume: expected 28,348,006 shares

No.	Shareholders	Contributed capital definition						Time of Contributed capital definition
		Total shares		Stock type				
		Volume	Value ( VND)	Common stock		preferred stock		
				Volume	Value ( VND)	Volume	Value (VND)	
1	Mirae Fiber Tech company	2,336,413	23,364,130,000	2,336,413	23,364,130,000	-	-	
2	Mr. Shin Young Sik	3,108,781	31,087,810,000	3,108,781	31,087,810,000	-	-	
3	Ms. Lim Jeong Yul	605,022	6,050,220,000	605,022	6,050,220,000	-	-	
4	Other shareholders	28,348,006	83,480,060,000	28,348,006	238,480,060,000	-	-	
	Total	34,398,222	343,982,220,000	34,398,222	98,982,220,000	-	-	34,398,222

Article 2: The meeting approved plan for issue shares:

- The meeting approved plan for a private placement:
  - + Stock type: common stock

- + Par value: VND10,000/share
- + Total issue volume: 6,000,000 shares
- + Total value: VND60 billion
- + Object of the issuance: Mr. Shin Young Sik and Ms. Lim Jeong Yul
- + Issue form: a private placement
- + Issue price: VND10,000/share
- Time of implementation: expected after the State Securities Commission approved.
- Purpose: business, additional current capital, open branch in U.S.
- Transfer principle: shares are restricted from transfer within 01 years from the insurant date
- The meeting approved to amend the articles of association.
- Listing additional shares:
- New shares will be listed on HOSE and deposited at Vietnam Securities Depository
- The meeting authorized the Board of Directors to implement.

Article 3: The resolution is valid as from July 14, 2012.